



Ms. Stephanie Stumbo
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
P. O. Box 615
Frankfort, KY 40602-0615

RECEIVED

APR 25 2008

PUBLIC SERVICE
COMMISSION

E.ON U.S. LLC
State Regulation and Rates
220 West Main Street
PO Box 32010
Louisville, Kentucky 40232
www.eon-us.com

Rick E. Lovekamp
Manager - Regulatory Affairs
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April 25, 2008

Re: ***E.ON AG, E.ON U.K. LTD (formerly Powergen LTD), E.ON U.S. LLC (formerly LG&E Energy LLC), Louisville Gas and Electric Company, and Kentucky Utilities Company - Case No. 2001-104***

Dear Ms. Stumbo:

Pursuant to Appendix A: Commitment No. 19 of the Commission's Order, dated August 6, 2001, in the aforementioned case, the Companies hereby notify the Commission of new debt issuances by E.ON AG ("E.ON"). On May 7, 2008, E.ON will issue two bonds in an aggregate amount of 2.5 billion euros. The first bond, in the amount of 1.5 billion euros, will mature on May 7, 2013 and pay interest at a rate of 5.125%. The second bond, in the amount of 1 billion euros, will mature on May 7, 2020 and pay interest at a rate of 5.75%. The bonds are unsecured obligations of E.ON International Finance B.V., which are guaranteed by E.ON.

Please confirm your receipt of this filing by placing the stamp of your Office with date received on the extra copy and returning to me in the enclosed envelope. Should you have any questions regarding this information, please contact me at your convenience.

Sincerely,

Rick E. Lovekamp

cc: Daniel K. Arbough, E.ON U.S. Services, Inc.
Kendrick Riggs - Stoll · Keenon · Ogden